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IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF ARIZONA

|            |   |                           |             |
|------------|---|---------------------------|-------------|
|            | ) | No. CV                    | -PHX ROS    |
| Plaintiff, | ) | <b>AGENDA FOR THE</b>     | <b>CASE</b> |
| vs.        | ) | <b>MANAGEMENT MEETING</b> |             |
|            | ) |                           |             |
| Defendant. | ) |                           |             |

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Pursuant to the Court’s Order Setting Scheduling Conference the parties and counsel **shall** discuss in accordance with Rule 26(f) of the Fed.Rs.Civ.P. and prepare the necessary documents at the **Case Management Meeting** held at least twenty-one days before the Scheduling Conference as follows:

A. The possibility of consent to transfer the case to a United States Magistrate Judge pursuant to 28 U.S.C. §636(c); suitability for referral to (1) an alternative dispute resolution mechanism, (2) and/or appointment of a special master.

B. Any matters relating to jurisdiction, venue or joinder of additional parties;

C. The nature and basis of the claims and defenses.

D. Arrangements for Initial Disclosures in compliance with Rule 26(a)(1) of the Fed.Rs.Civ.P. Unless otherwise stipulated in writing by counsel and the parties or otherwise directed by a written order of this Court, Initial Disclosures shall be made at the Rule 26(f) Case Management Meeting or within ten (10) days after the meeting. Counsel and the parties shall file with the Clerk of the Court a Notice of Initial Disclosure.

E. A schedule of all pretrial proceedings, including filing procedural motions such as to join parties and amend pleadings, filing dispositive motions, completing discovery, all

1 disclosures pursuant to Fed.R.Civ.P. 26, the need for evidentiary hearings pursuant to Daubert  
2 and Fed.R.Evid. 702, the need for interim pretrial conferences, a proposed trial date, an estimate  
3 of the length of trial, and suggestions for shortening the trial.

4 F. The claims and defenses on which discovery is needed, and whether discovery  
5 should be conducted in phases or focused upon particular issues.

6 G. The possibility for a prompt settlement or resolution of the case, and whether any  
7 party or counsel desires a settlement conference before a judicial officer, or participation in any  
8 other type of alternative dispute resolution.

9 H. Orders that should be entered by the Court pursuant to Fed.Rs.Civ.P. 26(c), and  
10 16(b) and (c).

11 I. Pursuant to the Court's Order Setting Scheduling Conference, prepare the **Proposed**  
12 **Case Management Plan** and the **Proposed Scheduling Order** and file them not less than ten  
13 days before the Scheduling Conference.

14 J. Any other matters that the parties and counsel believe will help dispose of the matter  
15 in an efficient and economical manner.

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